

The COIN Program furnishes the following information solely for use by insurance companies, in accordance with California law, to provide notice of this investment. In no event should this bulletin or the information set forth herein be considered to be an offer of securities, which can only be made by means of the disclosure document available from the issuer of the securities referenced below. Each investor should conduct its own investigation, including inquiries to the issuer of the securities referenced below, to obtain information essential to making an independent informed investment decision.

Huntington Capital Fund III, L.P.

\$125,000,000 Target Capital Commitment

The COIN Program invites proposals for safe, sound and solvent investments that offer an acceptable financial return and that also provide tangible social and/or environmental benefits to underserved low-income and/or rural communities.

TYPE OF INVESTMENT - (Reportable in Schedule BA, L.P.)

Huntington Capital Fund III, LP is a Mezzanine Debt Fund and institutional limited partnership that provides capital to underserved lower middle market companies. Huntington's mission is to provide above market rate returns to its limited partners while having a positive impact on the communities in which it invests. The Fund has been approved by the Office of the Comptroller of Currency as a Public Welfare Investment under CFR 12 Part 24 regulation for national banking and thrift institutions, thereby qualifying it as an exemption under the Dodd-Frank Volker Rule. In addition, the Fund qualifies for credit under the Community Reinvestment Act (CFR 12 Part 25) for covered financial institutions. The Fund held a first close in May 2013 with commitments from major banks, state pension funds, insurance companies and foundations. A final close will be held on May 31, 2014.

USE OF PROCEEDS

The Fund will invest its capital in a diversified portfolio of established companies, including but not limited to, the manufacturing, services, software, IT, consumer products and healthcare sectors. Funds are typically used for growth oriented working capital, recapitalization, acquisitions or for capital investment. Investments are generally structured as mezzanine debt and preferred equity of between \$2 million and \$7 million and are intended to generate a high level of current income from interest, royalty revenue participations, and performance fees. Additional yield enhancement comes through the appreciation in the value of warrants and equity interests in portfolio companies.

GEOGRAPHIC FOCUS/ SOCIAL IMPACT

Huntington Capital is committed to directing the majority of its Funds investment activity to underserved businesses in its targeted geographic areas. Huntington Capital Fund III will seek to continue to build upon the track record of our predecessor funds and will continue to focus on the western United States with an emphasis on California. Huntington Capital social impact investment themes include:

- Access to Finance › Underserved Small & Medium Enterprises
- Community Investment › Focus on Underserved Communities and LMI Areas
- Employment Preservation and Generation › In Underserved Communities and for LMI Workforce
- Workforce Diversity › Ethnic Minorities/Women Owned Businesses/ Previously Excluded Populations
- Employee Wealth Creation › Quality of Workforce Earnings and Wealth Creation Mechanisms
- Upward Career Mobility for LMI employees.

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